

XRM TOKEN PURCHASE TERMS AND CONDITIONS

In consideration of the mutual representations, warranties and agreements contained in this Agreement, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Company and Buyer hereby agree as follows:

IMPORTANT INFORMATION: PLEASE READ THESE TERMS AND CONDITIONS CAREFULLY AND IN THEIR ENTIRETY.

Buyer acknowledges, understands and agrees to the following:

- **MATTERS RELATING TO AERUM SOFTWARE AND AERUM PLATFORM:**
 1. Company is developing the Aerum software (the “Aerum Software”) as further described in the Aerum Technical White Paper (as it may be amended from time to time) (the “White Paper”):
 2. at the end of its development stage, Company will be releasing the Aerum Software which implements Aerum Platform
 3. Aerum Platform includes the blockchain client software allowing full nodes (blockchain operators) and Delegates (authorized block creators) to operate a set of blockchain based on Aerum blockchain protocol, the blockchain wallet software in a form of web and mobile applications allowing users to utilize any blockchain built on Aerum blockchain protocol and exchange tokens with Ethereum blockchain mainnet using Atomic Swaps protocol, AerumBIT – Blockchain Integration Toolkit allowing for application developers and ecommerce providers to integrate their websites and applications with any Aerum blockchain.
- **BINDING AGREEMENT:** Buyer understands and agrees that Buyer is subject to and bound by this Agreement by virtue of Buyer’s purchase of XRM Tokens.
- **NO U.S. BUYERS:** XRM Tokens are not being offered or distributed to U.S. persons (as defined below) unless they are accredited investors as this term is defined under the laws of the United States of America. If you are citizen, resident of or a person located or domiciled in the United States of America including its states, territories or the District of Columbia or any entity, including, without limitation, any corporation or partnership created or organized in or under the laws of the United States of America, any state or territory thereof or the District of Columbia (a “U.S. person”) and not the accredited investor, do not purchase or attempt to purchase XRM Tokens.
- **PURCHASE OF XRM TOKENS ARE NON-REFUNDABLE AND PURCHASES CANNOT BE CANCELED. BUYER MAY LOSE ALL AMOUNTS PAID.**
- **XRM TOKENS MAY HAVE NO VALUE.**
- **COMPANY RESERVES THE RIGHT TO REFUSE OR CANCEL XRM TOKEN PURCHASE REQUESTS AT ANY TIME IN ITS SOLE DISCRETION.**
- **PLEASE READ THE RISKS SET FORTH IN SECTION 7 CAREFULLY AND IN THEIR ENTIRETY.**
- **THIS AGREEMENT INCLUDES PRE-DISPUTE RESOLUTION IN SECTION 9.1 AND REQUIRES ARBITRATION IN SECTION 9.2.**

ARTICLE ONE: ACCEPTANCE OF AGREEMENT AND PURCHASE OF XRM TOKENS

1. This Agreement shall be effective and binding on the Parties when Buyer: (a) clicks the check box on the official <https://www.aerum.com/> website (the “Website”) to indicate that Buyer has read, understands and agrees to the terms of this Agreement; or, if earlier (b) upon Company’s receipt of payment from Buyer. Buyer agrees to be bound on this basis, and confirms that Buyer has read in full and understands this Agreement and the terms on which Buyer is bound.
2. Website Terms of Use. Company has established Terms of Use, as may be amended from time to time, for the Website located at <https://www.aerum.com/terms-of-use>, which are hereby incorporated by reference. Buyer has read, understands and agrees to those terms.
3. White Paper. Company has prepared the White Paper, which is available at <https://github.com/AerumTechnology>, describing matters relating to the Aerum Software. The White Paper, as it may be amended from time to time, is hereby incorporated by reference. Buyer has read and understands the White Paper and its contents.
4. XRM Tokens.
 - a. No Purpose. In case of Aerum software launch failure XRM Tokens may not have any rights, uses, purpose, attributes, functionalities or features, express or implied. Although XRM Tokens may be tradable, they are not an investment, currency, security, commodity, a swap on a currency, security or commodity or any other kind of financial instrument.
 - b. Company’s Use of Proceeds. Buyer acknowledges and understands that the proceeds from the sale of the XRM Tokens will be utilized by Company in its sole discretion.
 - c. Reasonable Usage of Proceeds Before Soft Cap is Reached. Buyer acknowledges and understands that reasonable operational costs may be paid for with a portion of the XRM Tokens sale before the soft cap of the Aerum Token Sale is reached, and that only a proportionate amount of the funds paid for the XRM Tokens by the Buyer may be returned to the Buyer in the event that the soft cap of the Aerum Token sale has not been reached.

ARTICLE TWO: XRM TOKEN DISTRIBUTION

1. Allocation and Distribution of XRM Tokens, Company will provide specific procedures on how Buyer should purchase XRM Tokens through the official Website. By purchasing XRM Tokens, Buyer acknowledges and understands and has no objection to such procedures and material specifications. Failure to use the official Website and follow such procedures may result in Buyer not receiving any XRM Tokens. Any buyer of XRM Tokens may lose some or all of the amounts paid in exchange for XRM Tokens, regardless of the purchase date. The access or use of the XRM Token, access or use of the XRM Token and/or the receipt or purchase of XRM through any other means other than the official Website are not sanctioned or agreed to in any way by the Company. Buyer should take great care that the website used to purchase XRM Tokens has the following universal resource locator (URL):

<https://www.aerum.com/>.

2. Allocation and Sale of XRM Tokens to Company. Buyer understands and consents to the participation of the Company's past, present and future employees, officers, directors, contractors, consultants, equity holders, suppliers, vendors and service providers in the purchase of XRM Tokens, including people who may work on the development and implementation of the Aerum Software or who may work for Company's future businesses which Company may establish with a portion of the proceeds from the XRM Token Distribution. The Company will participate on the same terms as every other buyer of XRM Tokens and will be bound by this Agreement.
3. No Representations and Warranties. The Company does not make any representations or warranties, express or implied, including, without limitation, any warranties of title or implied warranties of merchantability or fitness for a particular purpose with respect to the XRM Token or their utility, or the ability of anyone to purchase or use the XRM Tokens. Without limiting the foregoing, the Company does not represent or warrant that the process of purchasing the XRM Tokens or receiving the XRM Tokens will be uninterrupted or error-free or that the XRM Tokens are reliable and error-free. As a result, Buyer acknowledges and understands that Buyer may never receive XRM Tokens and may lose the entire amount Buyer paid to Company. Buyer shall provide an accurate digital wallet address to Company for receipt of any XRM Tokens distributed to Buyer pursuant to the XRM Token.
4. Not an Offering of Securities, Commodities, or Swaps. The sale of XRM Tokens themselves are not securities, commodities, swaps or either securities or commodities or a financial instrument of any kind. Purchases and sales of XRM Tokens are not subject to the protections of any laws governing those types of financial instruments. This Agreement and all other documents referred to in this Agreement including the White Paper do not constitute a prospectus or offering document, and are not an offer to sell, nor the solicitation of an offer to buy an investment, a security, commodity, or a swap on either a security or commodity.
5. Not an Investment. Buyer should not participate in the XRM Token Distribution or purchase XRM Tokens for investment purposes. XRM Tokens are not designed for investment purposes and should not be considered as a type of investment. Buyer acknowledges, understands and agrees that Buyer should not expect and there is no guarantee or representation or warranty by Company that: (a) the Aerum Software will ever be adopted; (b) the Aerum Software will be adopted as developed by Company and not in a different or modified form; (c) a blockchain utilizing or adopting the Aerum Software will ever be launched; and (d) a blockchain will ever be launched with or without changes to the Aerum Software and with or without a staking mechanism utilizing XRM Token balances. Furthermore, XRM Tokens may not have any functionality or rights on the Aerum Platform and holding XRM Tokens is not a guarantee, representation or warranty that the holder will be able to use the Aerum Platform, or receive any tokens utilized on the Aerum Platform, even if the Aerum Platform is launched and the Aerum Software is adopted, of which there is no guarantee, representation or warranty made by Company.
6. Not for Speculation. Buyer acknowledges and agrees that Buyer is not purchasing XRM Tokens for purposes of investment, speculation, as some type of arbitrage strategy, for immediate resale or other financial purposes.

ARTICLE THREE: NO OTHER RIGHTS CREATED

1. No Claim, Loan or Ownership Interest. The purchase of XRM Tokens: (a) does not

provide Buyer with rights of any form with respect to the Company or its revenues or assets, including, but not limited to, any voting, distribution, redemption, liquidation, proprietary (including all forms of intellectual property), or other financial or legal rights; (b) is not a loan to Company; and (c) does not provide Buyer with any ownership or other interest in Company.

2. Intellectual Property. Company retains all right, title and interest in all of Company's intellectual property, including, without limitation, inventions, ideas, concepts, code, discoveries, processes, marks, methods, software, compositions, formulae, techniques, information and data, whether or not patentable, copyrightable or protectable in trademark, and any trademarks, copyright or patents based thereon. Buyer may not use any of Company's intellectual property for any reason without Company's prior written consent.

ARTICLE FOUR: SECURITY AND DATA; TAXES

1. Security and Data Privacy.

- a. Buyer's Security. Buyer will implement reasonable and appropriate measures designed to secure access to: (i) any device associated with Buyer and utilized in connection with Buyer's purchase of XRM Tokens; (ii) private keys to Buyer's wallet or account; and (iii) any other username, passwords or other login or identifying credentials. In the event that Buyer is no longer in possession of Buyer's private keys or any device associated with Buyer's account or is not able to provide Buyer's login or identifying credentials, Buyer may lose all of Buyer's XRM Tokens and/or access to Buyer's account. Company is under no obligation to recover any XRM Tokens and Buyer acknowledges, understands and agrees that all purchases of XRM Tokens are non-refundable and Buyer will not receive money or other compensation for any XRM Tokens purchased.
- b. Additional Information. Upon Company's request. Buyer will immediately provide to Company information and documents that Company, in its sole discretion, deems necessary or appropriate to comply with any laws, regulations, rules or agreements, including without limitation judicial process. Such documents include, but are not limited to, passport, driver's license, utility bills, photographs of associated individuals, government identification cards, or sworn statements. Buyer consents to Company disclosing such information and documents in order to comply with applicable laws, regulations, rules or agreements. Buyer acknowledges that Company may refuse to distribute XRM Tokens to Buyer until such requested information is provided.

2. Taxes. Buyer acknowledges, understands and agrees that: (a) the purchase and receipt of XRM Tokens may have tax consequences for Buyer; (b) Buyer is solely responsible for Buyer's compliance with Buyer's tax obligations; and (c) Company bears no liability or responsibility with respect to any tax consequences to Buyer.

ARTICLE FIVE: REPRESENTATIONS AND WARRANTIES OF BUYER

By buying XRM Tokens, Buyer represents and warrants to the Company that:

1. Not a U.S. Person: Buyer is not a U.S. person.
2. Authority. Buyer has all requisite power and authority to execute and deliver this Agreement, to use the XRM Token, purchase XRM Tokens, and to carry out and perform its obligations under this Agreement.
 - a. If an individual, Buyer is at least 18 years old and of sufficient legal age and capacity to purchase XRM Tokens.

- b. If a legal person, Buyer is duly organized, validly existing and in good standing under the laws of its domiciliary jurisdiction and each jurisdiction where it conducts business.
3. No Conflict. The execution, delivery and performance of this Agreement will not result in any violation of, be in conflict with, or constitute a material default under, with or without the passage of time or the giving of notice: (a) any provision of Buyer’s organizational documents, if applicable; (b) any provision of any judgment, decree or order to which Buyer is a party, by which it is bound, or to which any of its material assets are subject; (c) any material agreement, obligation, duty or commitment to which Buyer is a party or by which it is bound; or (d) any laws, regulations or rules applicable to Buyer.
4. No Consents or Approvals. The execution and delivery of, and performance under, this Agreement require no approval or other action from any governmental authority or person other than Buyer.
5. Buyer Status. Buyer is not subject to any of the disqualifying events listed in Rule 506(d)(1) of Regulation D under the United States Securities Act of 1933 (a “Buyer Event”), and there is no proceeding or investigation pending or, to the knowledge of Buyer, threatened by any governmental authority, that would reasonably be expected to become the basis for a Buyer Event.
6. Buyer Knowledge and Risks of Project. Buyer has sufficient knowledge and experience in business and financial matters, including a sufficient understanding of blockchain or cryptographic tokens and other digital assets, smart contracts, storage mechanisms (such as digital or token wallets), blockchain-based software systems and blockchain technology, to be able to evaluate the risks and merits of Buyer’s purchase of XRM Tokens, including but not limited, to the matters set forth in this Agreement, and is able to bear the risks thereof, including loss of all amounts paid, loss of XRM Tokens, and liability to the Company and others for its acts and omissions, including with limitation those constituting breach of this Agreement, negligence, fraud or willful misconduct. Buyer has obtained sufficient information in order to make an informed decision to purchase XRM Tokens.
7. Funds: Payments.
- a. Funds. The funds, including any fiat, virtual currency or cryptocurrency, Buyer uses to purchase XRM Tokens are not derived from or related to any unlawful activities, including but not limited to money laundering or terrorist financing, and Buyer will not use the XRM Tokens to finance, engage in, or otherwise support any unlawful activities.
- b. Payments. All payments by Buyer under this Agreement will be made only in Buyer’s name, from a digital wallet or bank account not located in a country or territory that has been designated as a “non-cooperative country or territory” by the United States Financial Action Task Force, and is not a “foreign shell bank” within the meaning of the U.S. Bank Secrecy Act (31 U.S.C. § 5311 *et seq.*), as amended, and the regulations promulgated thereunder by the Financial Crimes Enforcement Network, as such regulations may be amended from time to time.
8. Miscellaneous Regulatory Compliance.

- a. Anti-Money Laundering: Counter-Terrorism Financing. To the extent required by applicable law, Buyer complies with all anti-money laundering and counterterrorism financing requirements.
- b. Sanctions Compliance. Neither Buyer, nor any person having a direct or indirect beneficial interest in Buyer or XRM Tokens being acquired by Buyer, or any person for whom Buyer is acting as agent or nominee in connection with XRM Tokens, is the subject of sanctions administered or enforced by any country or government (collectively, “Sanctions”) or is organized or resident in a country or territory that is the subject of country-wide or territory-wide Sanctions.

ARTICLE SIX: DISCLAIMERS

1. Buyer expressly acknowledges, understands and agrees that Buyer is using the XRM Token and purchasing XRM Tokens at the Buyer’s sole risk and that the XRM Tokens are each provided, used and acquired on an “AS IS” and on an “AS AVAILABLE” basis without representations, warranties, promises or guarantees whatsoever of any kind by Company and Buyer shall rely on its own examination and investigation thereof.
2. No Representation or Warranty. (A) COMPANY DOES NOT MAKE AND EXPRESSLY DISCLAIMS ALL REPRESENTATIONS AND WARRANTIES, EXPRESS, IMPLIED OR STATUTORY; AND (B) WITH RESPECT TO THE XRM TOKENS, COMPANY SPECIFICALLY DOES NOT REPRESENT AND WARRANT AND EXPRESSLY DISCLAIMS ANY REPRESENTATION OR WARRANTY, EXPRESS, IMPLIED OR STATUTORY, INCLUDING WITHOUT LIMITATION, ANY REPRESENTATIONS OR WARRANTIES OF TITLE, NONINFRINGEMENT, MERCHANTABILITY, USAGE, SUITABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE, OR AS TO THE WORKMANSHIP OR TECHNICAL CODING THEREOF, OR THE ABSENCE OF ANY DEFECTS THEREIN, WHETHER LATENT OR PATENT.

ARTICLE SEVEN: RISKS

XRM TOKENS MAY HAVE NO VALUE. BUYER MAY LOSE ALL AMOUNTS PAID. Buyer has carefully reviewed, acknowledges, understands and assumes the following risks, as well as all other risks associated with the XRM Tokens (including those not discussed herein), all of which could render the XRM Tokens worthless or of little value:

1. Token Rights, Functionality and Features. XRM Tokens uses, purpose, attributes, functionalities or features, express or implied are solely must be seen as a facilitating mechanism for building Aerum community and providing its members with a sample of delegated cross-chain proof of stake governance mechanism.
2. Tokens distribution. The distribution of XRM Tokens will occur at the end of the Toke Sale period during the XRM Distribution Period.
3. Blockchain Delay Risk. On the Ethereum blockchain, timing of block production is determined by proof of work so block production can occur at random times. Buyer acknowledges and understands that the Ethereum blockchain may not include the Buyer’s transaction at the time Buyer expects.
4. Ethereum Blockchain. The Ethereum blockchain is prone to periodic congestion during

which transactions can be delayed or lost. Individuals may also intentionally spam the Ethereum network in an attempt to gain an advantage in purchasing cryptographic tokens. Buyer acknowledges and understands that Ethereum block producers may not include Buyer's transaction when Buyer wants or Buyer's transaction may not be included at all.

5. Ability to Transact or Resell. Buyer may be unable to sell or otherwise transact in XRM Tokens at any time, or for the price Buyer paid. By using the XRM Token or by purchasing XRM Tokens, Buyer acknowledges, understands and agrees that: (a) XRM Tokens may have no value; (b) there is no guarantee or representation of liquidity for the XRM Tokens; and (c) the Company is not and shall not be responsible for or liable for the market value of XRM Tokens, the transferability and/or liquidity of XRM Tokens and/or the availability of any market for XRM Tokens through third parties or otherwise.
6. Token Security. XRM Tokens may be subject to expropriation and/or theft. Hackers or other malicious groups or organizations may attempt to interfere with the XRM Token, the XRM Tokens in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing and spoofing. Furthermore, because the Ethereum platform rests on open source software and XRM Tokens are based on open source software, there is the risk that Ethereum smart contracts may contain intentional or unintentional bugs or weaknesses which may negatively affect the XRM Tokens or result in the loss of Buyer's XRM Tokens, the loss of Buyer's ability to access or control Buyer's XRM Tokens or the loss of ETH in Buyer's account. In the event of such a software bug or weakness, there may be no remedy and holders of XRM Tokens are not guaranteed any remedy, refund or compensation.
7. Access to Private Keys. XRM Tokens purchased by Buyer may be held by Buyer in Buyer's digital wallet or vault, which requires a private key, or a combination of private keys, for access. Accordingly, loss of requisite private key(s) associated with Buyer's digital wallet or vault storing XRM Tokens will result in loss of such XRM Tokens, access to Buyer's XRM Token balance and/or any initial balances in blockchains created by third parties. Moreover, any third party that gains access to such private key(s), including by gaining access to login credentials of a hosted wallet or vault service Buyer uses, may be able to misappropriate Buyer's XRM Tokens. Company is not responsible for any such losses.
8. New Technology. The Aerum Software and the Aerum Platform and all of the matters set forth in the White Paper are new and untested. The Aerum Software might not be capable of completion, implementation or adoption. It is possible that no blockchain utilizing the Aerum Software will be ever be launched and there may never be an operational Aerum Platform. Buyer should not rely on the Aerum Software or the ability to receive tokens associated with the Aerum Platform in the future. Even if the Aerum Software is completed, implemented and adopted, it might not function as intended, and any tokens associated with a blockchain adopting the Aerum Software may not have functionality that is desirable or valuable.
9. Reliance on Third-Parties. Even if completed, the Aerum Software will rely, in whole or partly, on third parties to adopt and implement it and to continue to develop, supply, and otherwise support it. There is no assurance or guarantee that those third parties will complete their work, properly carry out their obligations, or otherwise meet anyone's needs, all of might have a material adverse effect on the Aerum Software and

Aerum Platform.

10. Exchange & Counterparty Risks. If Buyer sends ETH to the Aerum Token Sale from an exchange or an account that Buyer does not control, pursuant to the XRM Token, XRM Tokens will be allocated to the account that has sent ETH; therefore, Buyer may never receive or be able to recover Buyer's XRM Tokens. Furthermore, if Buyer chooses to maintain or hold XRM Tokens through a cryptocurrency exchange or other third party. Buyer's XRM Tokens may be stolen or lost. In addition, third parties may not recognize Buyer's claim to any derivative tokens if and when launched by third parties according to the distribution rules set in the Aerum Software. By using the XRM Token and/or by purchasing XRM Tokens, Buyer acknowledges and agrees that Buyer sends ETH to the Aerum Token Sale contract through an exchange account and/or holds XRM Tokens on a cryptocurrency exchange or with another third party at Buyer's own and sole risk.
11. Changes to the Aerum Software. The Aerum Software is still under development and may undergo significant changes over time. Although Company intends for the Aerum Software to have the features and specifications set forth in the White Paper, Company may make changes to such features and specifications for any number of reasons, and any party that adopts the Aerum Software and launches the Aerum Platform also may make changes, any of which may mean that the Aerum Platform does not meet Buyer's expectations.
12. Risk of Alternative Blockchains based on Aerum Software. The Aerum Software will not likely be licensed under an open source license until after the end of the XRM Token Sale Period; however, it is possible somebody will not respect the Aerum Software copyright or will modify the Aerum Software after it has been released under an open source license. Therefore, it is possible for someone to utilize the Aerum Software to build and launch blockchain protocols using a token other than the XRM Tokens pursuant to the Aerum Software both prior to or after the Aerum Software has become licensed as open source.
13. Risk of Lack of ability to stake to participate in blockchain governance and use in Blockchain Cryptographic Token. The Aerum Software is built such that any blockchain that adopts the Aerum Software will require that there are minimum 3 different qualified participants (Delegates) who placed a bond in the Governance contracts in XRM tokens and received sufficient stakes from other token holders decide to support that blockchain. The token stakeholders supporting them will be able to claim participation in native cryptocurrency distribution on that blockchain. However, if there is no minimum 3 Delegates with sufficient staked amount of tokens supporting them accept to support given blockchain, that blockchain might not be launched in a manner envisioned by Aerum. Buyer acknowledges, understands and agrees that if the Aerum Software is adopted and the requisite support described above is not obtained, Buyer may not be able to transfer any Blockchain Tokens Buyer receives.
14. Project Completion. The development of the Aerum Software may be abandoned for a number of reasons, including, but not limited to, lack of interest from the public, lack of funding, lack of commercial success or prospects, or departure of key personnel.
15. Lack of Interest. Even if the Aerum Software is finished and adopted and the Aerum Platform is launched, the ongoing success of the Aerum Platform relies on the interest

and participation of third parties like developers. There can be no assurance or guarantee that there will be sufficient interest or participation in the Aerum Platform.

16. Uncertain Regulatory Framework. The regulatory status of cryptographic tokens, digital assets and blockchain technology is unclear or unsettled in many jurisdictions. It is difficult to predict how or whether governmental authorities will regulate such technologies. It is likewise difficult to predict how or whether any governmental authority may make changes to existing laws, regulations and/or rules that will affect cryptographic tokens, digital assets, blockchain technology and its applications. Such changes could negatively impact XRM Tokens in various ways, including, for example, through a determination that XRM Tokens are regulated financial instruments that require registration. Company may cease the distribution of XRM Tokens, the development of the Aerum Software or cease operations in a jurisdiction in the event that governmental actions make it unlawful or commercially undesirable to continue to do so.
17. Risk of Government Action. As noted above, the industry in which Company operates is new, and may be subject to heightened oversight and scrutiny, including investigations or enforcement actions. There can be no assurance that governmental authorities will not examine the operations of Company and/or pursue enforcement actions against Company. Such governmental activities may or may not be the result of targeting Company in particular. All of this may subject Company to judgments, settlements, fines or penalties, or cause Company to restructure its operations and activities or to cease offering certain products or services, all of which could harm Company's reputation or lead to higher operational costs, which may in turn have a material adverse effect on the XRM Tokens and/or the development of the Aerum Software.
18. Lack of liquidity. Company cannot and does not guarantee market liquidity for XRM and therefore there may be periods of time in which XRM Token is difficult to buy. Additionally, due to different regulatory dictates in different jurisdictions and the inability of citizens of certain countries to open accounts at exchanges located anywhere in the world, the liquidity of XRM Token may be markedly different in different countries and this would likely be reflected in significant price discrepancies. By purchasing XRM, you expressly acknowledge and represent that you fully understand that XRM Token may experience volatility in pricing and will not seek to hold Company liable for any losses or any special, incidental, or consequential damages arising from, or in any way connected to, the sale of XRM Token.

ARTICLE EIGHT: LIMITATION OF LIABILITY; INDEMNIFICATION

1. Limitation of Liability. To the fullest extent permitted by applicable law, Buyer disclaims any right or cause of action against the Company of any kind in any jurisdiction that would give rise to any Damages whatsoever, on the part of any Company. The Company shall not be liable to Buyer for any type of Damages, even if and notwithstanding the extent a Company has been advised of the possibility of such Damages. Buyer agrees not to seek any refund, compensation or reimbursement from a Company, regardless of the reason, and regardless of whether the reason is identified in this Agreement.
2. Damages. In no circumstances will the aggregate joint liability of the Company, whether in contract, warrant, tort or other theory, for Damages to Buyer under this Agreement exceed the amount received by Company from Buyer.

3. Force Majeure. Buyer understands and agrees that Company shall not be liable and disclaims all liability to Buyer in connection with any force majeure event, including acts of God, labour disputes or other industrial disturbances, electrical, telecommunications, hardware, software or other utility failures, software or smart contract bugs or weaknesses, earthquakes, storms, or other nature-related events, blockages, embargoes, riots, acts or orders of government, acts of terrorism or war, technological change, changes in interest rates or other monetary conditions, and, for the avoidance of doubt, changes to any blockchain-related protocol.
4. Release. To the fullest extent permitted by applicable law, Buyer releases the Company from responsibility, liability, claims, demands, and/or Damages (actual and consequential) of every kind and nature, known and unknown (including, but not limited to, claims of negligence), arising out of or related to disputes between Buyer and the acts or omissions of third parties.
5. Indemnification.
 - a. To the fullest extent permitted by applicable law, Buyer will indemnify, defend and hold harmless and reimburse the Company from and against any and all actions, proceedings, claims, Damages, demands and actions (including without limitation fees and expenses of counsel), incurred by a Company arising from or relating to: (i) Buyer's purchase or use of XRM Tokens; (ii) Buyer's responsibilities or obligations under this Agreement; (iii) Buyer's breach of or violation of this Agreement; (iv) any inaccuracy in any representation or warranty of Buyer; (v) Buyer's violation of any rights of any other person or entity; and/or (vi) any act or omission of Buyer that is negligent, unlawful or constitutes willful misconduct.
 - b. Company reserves the right to exercise sole control over the defense, at Buyer's expense, of any claim subject to indemnification under this Section 8.5. This indemnity is in addition to, and not in lieu of, any other indemnities set forth in a written agreement between Buyer and Company.

ARTICLE NINE: DISPUTE RESOLUTION

1. Informal Dispute Resolution. Buyer and Company shall cooperate in good faith to resolve any dispute, controversy or claim arising out of, relating to or in connection with this Agreement, including with respect to the formation, applicability, breach, termination, validity or enforceability thereof (a "Dispute"). If the Parties are unable to resolve a Dispute within ninety (90) days of notice of such Dispute being received by all Parties, such Dispute shall be finally settled by Binding Arbitration as defined in Section 9.2 below.
2. Binding Arbitration. Any Dispute not resolved within 90 days as set forth in Section 9.1 shall be referred to and finally resolved by arbitration under the London Court of International Arbitration (LCIA) rules in effect at the time of the arbitration, except as they may be modified herein or by mutual agreement of the Parties. The number of arbitrators shall be one who shall be selected by Company. The seat, or legal place, of arbitration shall be London, England. The language to be used in the arbitral proceedings shall be English. The governing law of the Agreement shall be as set forth in Section 10.1 herein. The arbitration award shall be final and binding on the Parties ("Binding Arbitration"). The Parties undertake to carry out any award without delay

and waive their right to any form of recourse insofar as such waiver can validly be made. Judgment upon the award may be entered by any court having jurisdiction thereof or having jurisdiction over the relevant Party or its assets. Company and Buyer will each pay their respective attorneys' fees and expenses. Notwithstanding the foregoing, Company reserves the right, in its sole and exclusive discretion, to assume responsibility for any or all of the costs of the arbitration.

3. No Class Arbitrations. Class Actions or Representative Actions. Any dispute arising out of or related to this Agreement is personal to Buyer and Company and will not be brought as a class arbitration, class action or any other type of representative proceeding. There will be no class arbitration or arbitration in which an individual attempts to resolve a dispute as a representative of another individual or group of individuals. Further, a dispute cannot be brought as a class or other type of representative action, whether within or outside of arbitration, or on behalf of any other individual or group of individuals.

ARTICLE TEN: MISCELLANEOUS

1. Governing Law and Venue. This Agreement shall be governed in all respects, including as to validity, interpretation and effect, by the laws of the Seychelles, without giving effect to its principles or rules of conflict of laws, to the extent such principles or rules are not mandatorily applicable by statute and would permit or require the application of the laws of another jurisdiction.
2. Assignment. Buyer shall not assign this Agreement without the prior written consent of Company. Any assignment or transfer in violation of this Section 10.2 will be void. Company may assign this Agreement to an affiliate. Subject to the foregoing, this Agreement, and the rights and obligations of the Parties hereunder, will be binding upon and inure to the benefit of their respective successors, assigns, heirs, executors, administrators and legal representatives.
3. Entire Agreement. This Agreement, including the exhibits attached hereto and the materials incorporated herein by reference, constitutes the entire agreement between the Parties and supersedes all prior or contemporaneous agreements and understandings, both written and oral, between the Parties with respect to the subject matter hereof, including, without limitation, any public or other statements or presentations made by any Company about the XRM Tokens, the Aerum Software, the Aerum Platform, Blockchain Tokens or any other tokens on the Aerum Platform.
4. Severability. If any provision of this Agreement is determined by a court of competent jurisdiction to be invalid, inoperative or unenforceable for any reason, the provision shall be modified to make it valid and, to the extent possible, effectuate the original intent of the Parties as closely as possible in an acceptable manner in order that the transactions contemplated hereby be consummated as originally contemplated to the fullest extent possible.
5. Modification of Agreement. Company may modify this Agreement at any time by posting a revised version on the Website, available at <https://www.aerum.com/purchase-agreement>. The modified terms will become effective upon posting. It is Buyer's responsibility to check the Website regularly for modifications to this Agreement. This Agreement was last modified on the date listed at the beginning of this Agreement.

6. Termination of Agreement: Survival. This Agreement will terminate upon the completion of all sales in the XRM Token Distribution. Company reserves the right to terminate this Agreement, in its sole discretion, in the event that Buyer breaches this Agreement. Upon termination of this Agreement: (a) all of Buyer's rights under this Agreement immediately terminate; (b) Buyer is not entitled to a refund of any amount paid; and (c) Articles 3, 4, 6, 7, 8, 9, and 10 will continue to apply in accordance with their terms.
7. No Waivers. The failure by Company to exercise or enforce any right or provision of this Agreement will not constitute a present or future waiver of such right or provision nor limit Company's right to enforce such right or provision at a later time. All waivers by Company must be unequivocal and in writing to be effective.
8. No Partnership: No Agency: No Third Party Beneficiaries. Nothing in this Agreement and no action taken by the Parties shall constitute, or be deemed to constitute, a partnership, association, joint venture or other co-operative entity between the Parties. Nothing in this Agreement and no action taken by the Parties pursuant to this Agreement shall constitute, or be deemed to constitute, either Party the agent of the other Party for any purpose. No Party has, pursuant to this Agreement, any authority or power to bind or to contract in the name of the other Party. This Agreement does not create any third party beneficiary rights in any person.
9. Electronic Communications. Buyer agrees and acknowledges that all agreements, notices, disclosures and other communications that Company provides Buyer pursuant to this Agreement or in connection with or related to Buyer's purchase of XRM Tokens, including this Agreement, may be provided by Company, in its sole discretion, to Buyer, in electronic form.